## My PT Kit: Key Activities

The CAP recommends utilizing this list for each proficiency testing (PT) shipment your laboratory receives to assist you in establishing a comprehensive process for your laboratory's PT.

# Things To Know Proficiency Testing/Quality Improvement ② Result Form Data Entry **Evaluation Reports** Analyte Scorecard My PT Shipping Calendar

#### When your PT kit(s) are due to ship

You can access your laboratory's customized My PT Shipping Calendar from the e-LAB Solutions Suite (ELSS) home page

#### Who receives CAPTRAKer e-mail notifications?

CAPTRAKer is an email sent when your laboratory's kit(s) ships, including the tracking numbers.\*

- It is sent automatically to your laboratory's PT Shipping Contact
- You can request to have additional laboratory staff receive CAPTRAKer notifications by emailing contactcenter@cap.org with the full name(s), email address(es), and the CAP account number(s) for those individuals to receive CAPTRAKer emails

Program M	lailing	Name (	eq.	CM-A):	Year:	

#### 1. Check your CAPTRAKer and confirm receipt of the kit(s).

- · Refer to My PT Shipping Calendar to know which shipments you are expecting, and to check the tracking information in your CAPTRAKer email to confirm receipt in your laboratory.
- CAP shipments either ship overnight or two-day shipping if you do not receive the kit within two days of the shipment date, contact the CAP Customer Contact Center.

#### 2. Read the Materials for this Mailing and the Storage and Stability Instructions in the kit instructions.

- · Once your kit arrives in your laboratory, open the box to ensure all contents arrived in good condition.
- · If there is concern with the material, contact the CAP immediately.
- · Plan accordingly, and ensure you have staff and time to run the sample material.

### 3. Process specimens promptly.

- It is best practice to test specimens as soon as possible once received in your laboratory.
- If you need to request a due date extension, do so before the program's due date.

#### 4. Submit results online.

- Most program due dates allow 3 weeks for submission of results (refer to your result form for the due date).
- · Results must be received by the due date reflected online via ELSS > Result Form Data Entry.
- When submitting online, there are two steps:
  - 1. You must **save** each page SAVE
  - 2. Once all of your data is saved, approve and submit the results APPROVE & SUBMITTO CAP

- · Once results have been approved and submitted you will see it in the "received" status online.
- · You may download or print a copy of your results after approval; this PDF will have a received timestamp on the bottom left corner, which can be used as confirmation that the CAP received your results.

#### 5. Review and sign off on the evaluation.

- The ELSS site administrators for your laboratory are emailed a notification whenever a program evaluates.
- It is best practice to establish a process to review the evaluation and participant summary once it is available.
- Once reviewed in its entirety, the evaluation must be signed by a designated person.
- · Any unacceptable results, exception codes, or biases should be addressed and documented internally per your laboratory's procedure.